

# MONTHLY BUDGET

For \_\_\_\_\_

Date \_\_\_\_\_

## EXPENSES

### HOUSEHOLD

Rent/Mortgage \$ \_\_\_\_\_  
 Utilities (electric, gas, trash, water) \$ \_\_\_\_\_  
 Telephone and Long Distance \$ \_\_\_\_\_  
 Cell Phone \$ \_\_\_\_\_  
 Other Household Expenses \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### FOOD

Groceries \$ \_\_\_\_\_  
 Lunches and Snacks \$ \_\_\_\_\_  
 Dining Out \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### TRANSPORTATION

Car Payment \$ \_\_\_\_\_  
 Insurance \$ \_\_\_\_\_  
 Gasoline \$ \_\_\_\_\_  
 Maintenance and Repairs \$ \_\_\_\_\_  
 Public Transportation \$ \_\_\_\_\_  
 Other (parking, tolls) \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### HEALTHCARE

Doctor \$ \_\_\_\_\_  
 Dentist \$ \_\_\_\_\_  
 Prescriptions \$ \_\_\_\_\_  
 Medical Insurance \$ \_\_\_\_\_  
 Other Healthcare Expenses \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

## INCOME

Take Home Pay \$ \_\_\_\_\_  
 Allowance \$ \_\_\_\_\_  
 Gifts \$ \_\_\_\_\_  
 Part-Time Jobs and Chores \$ \_\_\_\_\_  
 Other Income Sources \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### LOOKING GOOD

Clothes and Shoes \$ \_\_\_\_\_  
 Toiletries \$ \_\_\_\_\_  
 Laundry and Cleaners \$ \_\_\_\_\_  
 Hair Care \$ \_\_\_\_\_  
 Other Looking Good Expenses \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### JUST FOR FUN

Movies, Games, Concerts \$ \_\_\_\_\_  
 Dates/Trips \$ \_\_\_\_\_  
 Music Purchases \$ \_\_\_\_\_  
 Books, Newspapers, Magazines \$ \_\_\_\_\_  
 Hobbies \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

### MISCELLANEOUS

Credit Cards \$ \_\_\_\_\_  
 Savings and Investments \$ \_\_\_\_\_  
 Education (tuition, books, fees) \$ \_\_\_\_\_  
 Gifts and Charity \$ \_\_\_\_\_  
 Pets \$ \_\_\_\_\_  
 Other Miscellaneous Expenses \$ \_\_\_\_\_  
**TOTAL \$ \_\_\_\_\_**

## NOTES

Divide annual income and expenses by 12 to get a monthly figure.

Some expenses (like utilities) will change throughout the year, so use a monthly average.

## GRAND TOTAL

**TOTAL OF ALL INCOME \$ \_\_\_\_\_**  
**SUBTRACT -**  
**TOTAL OF ALL EXPENSES \$ \_\_\_\_\_**  
**BOTTOM LINE \$ \_\_\_\_\_**